
Andrea Lockhart, Associate, Insolvency & Restructuring**Contact Information**alockhart@osler.com

tel: 416.862.6829

Areas of Expertise

- Insolvency and Restructuring

Bar Admission

Ontario, 2008

Education

Queen's University, LL.B.

McGill University, B.Comm.
(Finance) (great distinction)**Office**

Toronto

Language(s)

English

Biography

Andrea practices commercial law with an emphasis on bankruptcy, insolvency, restructurings, secured transactions and debtor/creditor law. Andrea joined the firm as a summer student in 2006 and articulated with the firm in 2007-2008.

Notable Matters

- **Homburg Invest Inc.** in connection with its CCAA restructuring.
- **Duff & Phelps Canada Restructuring Inc.** in connection with the receivership of Prizm Income Fund and certain of its affiliates.
- **ThyssenKrupp Budd Canada** in its \$200 million pension and benefits settlement and \$500 million tax loss monetization transaction under BIA proposal proceedings.
- **Versa Capital** in connection with its DIP Loan to and acquisition of Bowe Bell + Howell pursuant to the CCAA and Chapter 11.
- **Canwest Global Communications** in connection with its stabilization, refinancing and operational restructuring.
- **General Motors of Canada Limited** in connection with its out of court restructuring.
- **SemGroup** in connection with its CCAA restructuring.

Affiliations

- Law Society of Upper Canada
- Canadian Bar Association
- Ontario Bar Association
- Turnaround Management Association
- International Women's Insolvency & Restructuring Confederation

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Publications/Events/Education

- *The International Comparative Legal Guide to Corporate Recovery and Insolvency 2013 (Canada Chapter)*, 7th Edition, Global Legal Group Ltd, London: Ch. 11 (co-authored with Tracy Sandler).
- *Priority Charges Post-Indalex*, (April 2012) 24 Comm. Insol. R. 42.
- *Lessons from the New CCAA Regime*, (December 2009) 22. Comm. Insol. R. 19.
- *Legislative Amendments to Widen the "Director" Net in Insolvencies*, Osler Corporate Review, March 2009 (co-authored).
- *CCAA Basics for General Practitioners*, Law Society of Upper Canada Practice Gems: Bankruptcy and Insolvency Law for General Practitioners 2009 (co-authored).
- *Director and Officer Liability: A Survey of Selected Developments from Canadian Insolvency Cases*, The Six-Minute Debtor-Creditor & Insolvency Lawyer 2008 (co-authored).
- *Remaining CCAA and BIA Amendments In Effect*, Osler Corporate Review September, 2009 (co-authored).
- Regular contributor to Weil North of the Border blog.