

Andrea Lockhart, Associate, Insolvency & Restructuring



Contact Information

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Areas of Expertise

- ▶ Insolvency and Restructuring

Bar Admission

Ontario, 2008

Education

Queen's University, LL.B.

McGill University, B.Comm.
(Finance) (great distinction)

Office Language(s)

Toronto English

Biography

Andrea practices commercial law with an emphasis on bankruptcy, insolvency, restructurings, secured transactions and debtor/creditor law. Andrea joined the firm as a summer student in 2006 and articulated with the firm in 2007-2008.

Notable Matters

- Successfully represented **Equity Ventures International Holdings Ltd.**, a major creditor of CanaSea Oil and Gas Group Pte. Ltd., in having a CCAA Initial Order terminated and declared void *ab initio*.
- **Homburg Invest Inc.** in connection with its CCAA restructuring.
- **Duff & Phelps Canada Restructuring Inc.** in connection with the receivership of Prizm Income Fund and certain of its affiliates.
- **ThyssenKrupp Budd Canada** in its \$200 million pension and benefits settlement and \$500 million tax loss monetization transaction under BIA proposal proceedings.
- **Versa Capital** in connection with its DIP Loan to and acquisition of Bowe Bell + Howell pursuant to the CCAA and Chapter 11.
- **Canwest Global Communications** in connection with its stabilization, refinancing and operational restructuring.
- **General Motors of Canada Limited** in connection with its out of court restructuring.
- **SemGroup** in connection with its CCAA restructuring.

Affiliations

- Law Society of Upper Canada
- Canadian Bar Association
- Ontario Bar Association
- Turnaround Management Association
- International Women's Insolvency & Restructuring Confederation

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Publications/Events/Education

- *The International Comparative Legal Guide to Corporate Recovery and Insolvency 2013 (Canada Chapter)*, 7th Edition, Global Legal Group Ltd, London: Ch. 11 (co-authored with Tracy Sandler).
- *Priority Charges Post-Indalex*, (April 2012) 24 Comm. Insol. R. 42.
- *Lessons from the New CCAA Regime*, (December 2009) 22. Comm. Insol. R. 19.
- *Legislative Amendments to Widen the "Director" Net in Insolvencies*, Osler Corporate Review, March 2009 (co-authored).
- *CCAA Basics for General Practitioners*, Law Society of Upper Canada Practice Gems: Bankruptcy and Insolvency Law for General Practitioners 2009 (co-authored).
- *Director and Officer Liability: A Survey of Selected Developments from Canadian Insolvency Cases*, The Six-Minute Debtor-Creditor & Insolvency Lawyer 2008 (co-authored).
- *Remaining CCAA and BIA Amendments In Effect*, Osler Corporate Review September, 2009 (co-authored).
- Regular contributor to Weil North of the Border blog.