

**P3/AFP Projects**

Representative examples of P3/AFP projects and transactions in which our lawyers have advised follows:

**HEALTH**

Acting for the successful proponent on the:

- › **Kelowna and Vernon Hospitals P3 Project** in British Columbia.
- › **Central Manchester Children's University Hospitals PFI Project** in the UK.
- › **Windsor Regional Hospital Western Campus AFP Project** in Ontario.

Acting for a shortlisted proponent on the:

- › **BCCA Cancer Centre P3 Project** in British Columbia.
- › **Niagara Health System AFP Project** in Ontario.
- › **Surrey Memorial Hospital Critical Care Tower P3 Project** in British Columbia.

Acting for the public sector on the:

- › **Runnymede Hospital development of a new major facility.**
- › **Victoria Hospital AFP Project** in Ontario.
- › **St. Joseph's Hospital Phase 2 Ambulatory Care Renovations AFP Project** in Ontario.
- › **Hamilton General Hospital Redevelopment AFP Project** and the **Henderson General Hospital Redevelopment AFP Project** in Ontario.
- › **North Bay Regional Health Centre AFP Project** in Ontario.
- › **Bluewater Health AFP Project** in Ontario

Acting for the funders on the:

- › **Credit Valley Hospital AFP Project** in Ontario.
- › **Women's College Hospital AFP Project** in Ontario.
- › **Research Center** for the Centre hospitalier de l'Université de Montréal (CHUM).

Osler's team of P3/AFP professionals advise on a broad spectrum of projects funded and implemented using public-private partnership structures. Our breadth of experience and wealth of long-standing industry relationships gives our clients a tangible advantage as we advise through each stage of a project.

Regardless of size of project, industry or jurisdiction, our team is positioned to understand the issues all parties face, and the effect these issues will have on the success of a project. Osler's exposure to the most complex AFP and P3 projects, the experience of a number of our team members as practising professional engineers and our expertise in project finance, infrastructure, construction, health care and power allows us to quickly assess our clients' needs and deliver practical, commercial advice in the most efficient and cost effective manner. This ability to tailor our services to the specific needs of our clients is enhanced by our ability to work collaboratively between offices and areas of specialty, providing our clients with seamless service from our Toronto, Montréal, Calgary, Ottawa and New York offices.

**OUR REPUTATION**

The Osler P3 Group includes numerous lawyers who are prominently featured in the 2011 editions of *The Canadian Legal Expert Directory* and *The Best Lawyers in Canada*. The 2011 edition of PLC's *Which Lawyer?* lists Osler as a "leading" firm, the highest ranking possible, in the area of Construction & Projects while *Who's Who Legal: The International Who's Who of Business Lawyer's 2011* recognizes several Osler practitioners as leaders in the area of Public Procurement. The 2011 edition of *Chambers Global: The World's Leading Lawyers for Business* says that Osler "has been a player in the market for a long time" and *IFLR 1000: The Guide to the World's Leading Financial Law Firms (2011)* ranks Osler as top tier for Project Finance.

## TRANSPORTATION

Acting for the successful proponent on the:

- › **Northeast Stoney Trail P3 Project** in Alberta.
- › **Driver Examination Services Project** in Ontario.

Acting for a shortlisted proponent on the **Sheppard Maintenance and Storage Facility AFP Project** in Ontario.

Acting for the funders on the:

- › **Ontario Highway Service Centres AFP Project.**
- › **Deh Cho Bridge P3 Project** in the Northwest Territories.
- › **Montréal-Trudeau Airport expansion and redevelopment.**
- › **Montréal-Trudeau Airport and Toronto's Lester B. Pearson Airport** airline fuel facilities.

Acting for the procuring authority on the:

- › **Lekki Epe Expressway Project** in West Africa.
- › **Lester B. Pearson Airport** in Toronto on the new Terminal 1 and expansion of Terminal 3.
- › **Montréal-Trudeau Airport expansion and redevelopment.**
- › **407 ETR Inc.**, on the operation and expansion of the **Highway 407 ETR** and also as counsel to **Canadian Highways International Corporation**, the consortium selected by the Government of Ontario to initially build, operate and maintain the highway.
- › **RREEF America LLC** on the purchase of all the issued and outstanding shares in the capital of **Maher Terminals Holdings Corp.** and **Maher Canadian Holdings Corp** in respect of the **Prince Rupert container terminal** in British Columbia.

## EDUCATION AND CORRECTIONAL FACILITIES

Acting for the successful proponent on the:

- › **Alberta Schools Alternative Procurement II P3 Project** in Alberta.
- › **Barnsley Schools PFI Project** in the UK.
- › **Conwy Schools PFI Project** in the UK.

Acting for a shortlisted proponent on the:

- › **South West Detention Centre AFP Project** in Ontario.
- › **Knowsley, Greenwich and Sheffield BSF Projects** in the UK.

## ENTERTAINMENT VENUES

Acting for the procuring authority on the:

- › **Niagara Fallsview Casino Resort** in Ontario.
- › **Four Seasons Centre for the Performing Arts** in Toronto.

- › **Multi-pad ice rink and field house** in the City of Cornwall.

Acting for the funders in relation to the concert hall dedicated to the **Montréal Symphony Orchestra**.

## ELECTRICITY

- › Acting for the preferred proponent on **Infrastructure Ontario's Nuclear Procurement Project**.
- › Acting for the successful proponent on the:
  - › **Gentilly 2 nuclear generating station** in Québec.
  - › **Bruce Power Nuclear Generating Station units 1 and 2** in Ontario.
  - › **Point Lepreau Nuclear Generating Station** in New Brunswick.
  - › **Pickering A Nuclear Generating Station** in Ontario.
  - › **Dalhousie Wind Farm** in Nova Scotia.
  - › **Pattern Energy Wind Farm** in Manitoba.
  - › **Northland Power Wind Farm** in Québec.
  - › **East Windsor Cogeneration Project.**
  - › **Thorold Cogeneration Project.**
  - › **York Energy Centre Project.**

Acting for developers of cogeneration, combined cycle, district energy, independent power and wind farm projects including the:

- › **Brighton Beach Power Project** in Ontario.
- › **Cory Cogeneration Project** in Saskatchewan.
- › **Joffre Cogeneration Project** in Alberta.
- › **Millennium Cogeneration Project** in Alberta.
- › **Skypower Wind Farm Project** in Québec.

Acting for the public sector on the:

- › **Ontario Feed in Tariff Program** in Ontario.
- › **Goreway Station Project** in Ontario.
- › **Portlands Energy Centre** in Ontario.
- › **Halton Hills Generating Station** in Ontario.

## INFORMATION TECHNOLOGY

- › Acting for the procuring authority on **UK Department of Health's National Program for IT**.
- › Acting for the public sector on the creation of digital repositories – **Hospital Diagnostic Imaging Repository Services** and **Northern & Eastern Ontario Diagnostic Imaging Network**.

## CONTACT US

For more information, please visit **osler.com** or contact any of the following individuals.

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