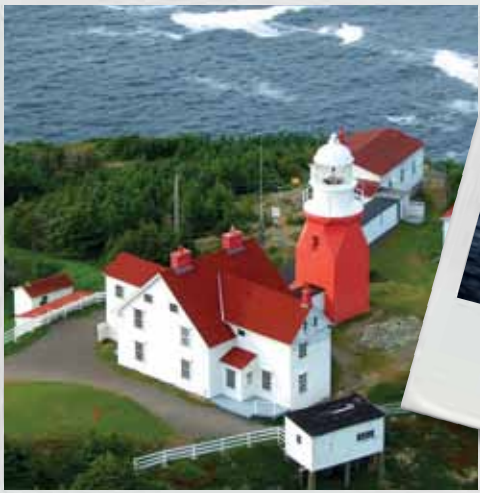




**Insolvency Institute of Canada  
L'institut d'insolvabilité du Canada**



# **Annual Conference & General Meeting**

**September 8-11, 2011**

**St. John's**

**Newfoundland and Labrador**



**Sheraton**  
HOTEL NEWFOUNDLAND

115 CAVENDISH SQUARE

ST. JOHN'S, NEWFOUNDLAND AND LABRADOR A1C 3K2

TEL: (709) 726-4980 FAX: (709) 726-2025

EMAIL: [INFO@SHERATONHOTELNEWFOUNDLAND.COM](mailto:INFO@SHERATONHOTELNEWFOUNDLAND.COM)

WEB: [WWW.STARWOODHOTELS.COM](http://WWW.STARWOODHOTELS.COM)

Overlooking St. John's harbour, Sheraton Hotel Newfoundland is at the centre of a thriving community and offers a wealth of amenities, all within easy reach of the historic city's myriad of attractions.

Although Newfoundland is known as **"the rock"** for its rugged terrain, it is home to Canada's friendliest souls. At the Sheraton Hotel Newfoundland, in a perfect blend of rustic scenery and Newfoundland hospitality, you'll discover a relaxed elegance that reflects the spirit of these shores.

The Sheraton Hotel Newfoundland brings the charm of the Atlantic Provinces to everything they do. Within the hotel you will find beautifully appointed rooms with exquisite furnishings and luxurious décor. The 301 spacious guest rooms and suites offer all the comforts of home, including complimentary High Speed Internet access.

**Check-in: 3:00 pm, Checkout: 12 noon**



# CONFERENCE PROGRAM

## Thursday September 8

3:00 – 5:00 pm	IIC Board of Directors meeting
4:00 – 5:30 pm	Judicial Forum (for invited judicial guests only)
<b>6:00 pm</b>	<b>Conference begins with Welcome Reception</b>
7:00 pm	“Spirit of Newfoundland” Dinner & Entertainment

## Friday September 9

7:00 – 8:00 am	Breakfast
<b>8:00 am</b>	<b>Welcome &amp; Opening Remarks</b>
<b>8:15 am</b>	<b>Shifting Sands – Creditor Alignment, Cohesion and Committees in Large Value Insolvencies</b> <b>Panelists:</b> <i>Doug McIntosh, Alvarez &amp; Marsal Canada ULC, Toronto, ON</i> <i>Janis Sarra, UBC Faculty of Law, Vancouver, BC</i> <i>Edward Sellers, Osler, Hoskin &amp; Harcourt LLP, Toronto, ON</i> <i>Derrick Tay, Norton Rose LLP, Toronto, ON</i>

### 9:45 – 10:15 am REFRESHMENT BREAK

<b>10:15 - 11:45 am</b>	<b>Spot Check on the 2009 Amendments – Working or Not?</b> <b>Panelists:</b> <i>Sandra Abitan, Osler Hoskin &amp; Harcourt LLP, Montreal, QC</i> <i>David Boyd, PricewaterhouseCoopers LLP, Halifax, NS</i> <i>Jamey Gage, McCarthy Tétrault LLP, Toronto, ON</i> <i>Todd Martin, Alvarez and Marsal Canada ULC, Vancouver, BC</i>
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12:00 pm Lunch & Keynote Speaker

<b>1:30 – 2:30 pm</b>	<b>Concurrent Sessions A (select one)</b> <b>A1: Creative Uses of Corporate Plans of Arrangement- A Different Way to Skin the Cat</b> <i>Ken Atlas, Borden Ladner Gervais LLP, Montreal, QC</i> <i>Sean Dunphy, Stikeman Elliott LLP, Toronto, ON</i> <i>Bill Kaplan, Blake Cassels &amp; Graydon LLP, Vancouver, BC</i> <b>A2: Insolvency Now: New Trends, Resurgent Debates and What May Be Around the Corner</b> <i>Susan Grundy, Blake Cassels &amp; Graydon LLP, Toronto, ON</i> <i>Bill Kennedy, National Bank of Canada, Montreal, QC</i> <i>Neil Narfason, Ernst &amp; Young Inc., Calgary, AB</i>
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### 2:30 – 2:45 pm REFRESHMENT BREAK

<b>2:45 – 3:45 pm</b>	<b>Concurrent Sessions B (select one)</b> <b>B1: Fuzzy Reception – The not-so-clear determination of legal issues in Canwest Media</b> <i>Kevin McElcheran, McCarthy Tétrault LLP, Toronto, ON</i> <i>Robin Schwill, Davies Ward Phillips &amp; Vineberg LLP, Toronto, ON</i>
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<b>2:45 – 3:45 pm</b>	<b>B2: Canada and Beyond: Insolvency Recognitions in the International Arena</b> <i>Rupert Chartrand, Osler Hoskin &amp; Harcourt LLP, Toronto, ON</i> <i>Murray McDonald, Ernst &amp; Young Inc., Toronto, ON</i> <i>John Sandrelli, Fraser Milner Casgrain LLP, Vancouver, BC</i>
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3:45 – 5 :00 pm	Free Time
5:00 pm	Shuttle to Johnson GEO CENTRE
<b>5:30 pm</b>	<b>Reception at Johnson GEO CENTRE</b>
<b>7:00 pm</b>	<b>Dine Around St. John’s</b> <i>An opportunity to experience the best restaurants in St. John’s. Conference attendees will be pre-assigned to a restaurant for an evening dinner with other members and guests.</i>

## Saturday September 10

7:00 – 7:45 am	Breakfast
<b>7:45 – 8:15 am</b>	<b>Annual General Meeting</b>
<b>8:15– 9:15 am</b>	<b>Keynote Presentation</b> <i>Mr. James Callon, Superintendent of Bankruptcy</i> An overview of economic issues on the horizon, experiences based on the introduction of the recording of CCAA’s and news of the new Special Investigation Units (SIU).
<b>9:15 – 10:15 am</b>	<b>Judges’ Panel</b>
<b>10:15 – 10:45 am</b>	<b>REFRESHMENT BREAK</b>
<b>10:45 – 11:45 am</b>	<b>At the Crossroads of Pension Street and Insolvency Road</b> <b>Panelists:</b> <i>Howard Gorman, Macleod Dixon LLP, Calgary, AB</i> <i>Craig Hill, Borden Ladner Gervais LLP, Toronto, ON</i> <i>Alex Morrison, Ernst &amp; Young Inc., Toronto, ON</i>

<b>11:45 am – 12:00 pm</b>	<b>Closing Remarks</b>
Afternoon	Golf (pre-registration required) or Recreational Activities of your own choosing Various options are outlined on the enclosed page.
<b>6:30 pm</b>	<b>Reception</b>
<b>7:15 pm</b>	<b>Dinner, Awards &amp; Entertainment</b>

## Sunday September 11

8:30 – 10:30 am	Breakfast
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*\*\* Speakers listed were confirmed as time of printing.  
Program & schedule subject to change.*

# GENERAL INFORMATION

## TRANSPORTATION

Air Canada and WestJet have been appointed as the official airlines for this event. Should you require assistance with your individual travel arrangements, please feel free to contact **Joanne Salisbury** at **Farewell Travel Services**, (416) 363-5191, toll-free at 1-800-661-5035 or by e-mail at [jsalbury@farewell-travel.com](mailto:jsalbury@farewell-travel.com).

For **Air Canada**, please quote the convention number: NXKNZJH1

For **WestJet**, please quote the convention number: CC6522

## TRAVEL TO SHERATON HOTEL NEWFOUNDLAND

### From St. John's Airport

- ◆ Turn right on to Craig Dobbin Way
- ◆ Turn left onto Portugal Cove Road
- ◆ Continue on New Cove Road
- ◆ Turn right onto Kings Bridge Road
- ◆ Continue straight on Kings Bridge Road
- ◆ Turn left onto Ordinance Street
- ◆ Turn left onto Duckworth Street
- ◆ Turn left onto Cavendish Square
- ◆ Hotel is located on the right

## RECEPTION AT THE JOHNSON GEO CENTRE Friday, September 9: 5:30 pm - 7:00 pm

Cut from the ancient rock of Signal Hill in St. John's, the Johnson GEO CENTRE takes you deep underground to experience the story of planet Earth. Explore our planet's incredible history, get the real story behind the sinking of the Titanic, learn about the volcanoes, earthquakes and natural forces that shape the very ground beneath our feet, and so much more.

## GOLF AT CLOVELLY GOLF CLUB Saturday September 10, 12:30 pm – 5:30 pm

The Championship Course, Osprey, is a par 72 – 6547 yard course cloaked in green and one of Atlantic Canada's best golf facilities. The elevated tee boxes give way to the professional arch of shaped fairways and bent grass. Made real from the imagination of Graham Cook, one of Canada's finest golf course architects, The Osprey is toughness tempered with beauty.

**Pre-registration is required.** The Golf event is an additional cost of **\$130 per person** and includes 18 holes, green fees, power cart, boxed lunch and return transportation between the hotel and course. A limited number of sets of clubs will be available for rent from the golf course.

## RECREATIONAL ACTIVITIES

A number of optional tours have been identified to provide you with an opportunity to enjoy all that the St. John's area and Province of Newfoundland and Labrador has to offer. A separate listing of both half and full day tours is included with this program brochure.

Registration for these tours is not included in the conference registration fee. Fees are the responsibility of each individual.

Pre-registration is required, as a minimum number of participants is required. Please contact McCarthy's Party by email at [nfldinfo@mccarthyparty.com](mailto:nfldinfo@mccarthyparty.com) or by phone at 1-888-660-6060 for more information. Register at <http://mccarthyparty.com/IICTourDescriptions.pdf>

### Options include:

- ◆ Signal Hill and The Far East of the Western World
- ◆ Outports and Lucky Rocks
- ◆ Birds, Bergs, and Whales
- ◆ "The Rock" and Culture Tour
- ◆ Hike of the North Head Trail
- ◆ Coastal Community Exploration
- ◆ Lighthouse Picnic at the Colony of Avalon
- ◆ Cape St. Mary's and "The Old French Shore"

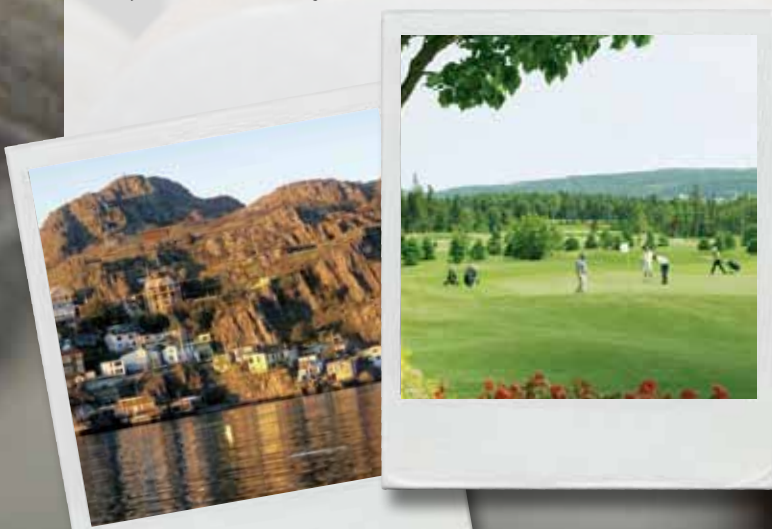
## SPA AT THE MONASTERY

You'll be transformed with deluxe treatments and therapies in a peaceful, tastefully renovated, heritage monastery just moments from downtown St. John's. The Spa's comprehensive services feature aromatic body wraps, refreshing facials, a full array of relaxing massage and body treatments and therapeutic mineral baths. Experience their integrated staff of physicians, nurses, skin care therapists and other wellness professionals.

Enjoy a **10% discount** on services secured specially for IIC conference delegates.

Book no later than August 31, 2011 to avoid disappointment. After August 31<sup>st</sup>, appointments set aside for IIC will be released.

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To book your appointment, contact **Larry Wiseman**, Guest Services Manager, **Spa at the Monastery**, by calling **1-877-NFLD-SPA** or **709-754-5800** or by email at **info@monastery-spa.com**.

### CONFERENCE REGISTRATION & ACCOMMODATION

The Conference rate for IIC members is **\$2,250** and **\$650** for your spouse/guest and includes:

#### Three (3) night's accommodation:

Arrival Thursday, Departure Sunday

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**Breakfast for three (3) mornings:** Friday, Saturday, Sunday

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**Lunch:** Friday

#### Reception and Dinner (3) evenings:

Thursday, Friday, Saturday

#### Service charges

Please return the completed registration form, along with the appropriate fee payment by cheque to the IIC office on or before **Friday August 5, 2011**. Beyond this date, it may not be possible to guarantee room availability at the Sheraton Hotel Newfoundland.

Accommodation at the Sheraton Hotel Newfoundland will be booked through the IIC office, for arrival on **Thursday, September 8** and departure on **Sunday, September 11**. Please note that the three (3) nights of accommodation are included in the conference registration fee. Guestrooms will be assigned according to the date on which the conference registration is paid.

**Planning to extend your stay?** A limited number of guestrooms have been protected outside of the regular conference dates and the Sheraton Hotel Newfoundland is extending IIC group rates for 3 days prior and 3 days following. Group rates are **\$199 - \$214 (single/double occupancy) per night plus tax**. Please indicate your requirements for additional accommodation on the Conference Registration Form and the reservations will be made, on your behalf, by the Institute staff. Please note that the room charges for any additional nights will be at the expense of each individual.

### PRE- AND POST- CONFERENCE EXPLORING IN NEWFOUNDLAND & LABRADOR

If you are planning to extend your visit, please feel free to contact **Maxxim Vacations** to review options that include:

- ◆ A Taste of France
- ◆ Golf the Rock
- ◆ Lover's Loop
- ◆ The Great Gros Morne
- ◆ Touring Trinity
- ◆ Hike the Discovery Trail
- ◆ Hike the East Coast Trail

Contact Maxxim Vacations for more details by calling toll free at **1-800-567-6666** or emailing **request@maxximvacations.com**. Visit their website at **www.maxximvacations.com**

### CONFERENCE 2011 COMMITTEE

<b>Sandra Abitan</b>	Osler Hoskin & Harcourt LLP (Montreal)
<b>David Boyd</b>	PricewaterhouseCoopers LLP (Halifax)
<b>Sean Collins</b>	McCarthy Tétrault LLP (Calgary)
<b>Jamey Gage</b>	McCarthy Tétrault LLP (Toronto)
<b>Paul Hickey,</b> <i>Co-Chair</i>	Ernst & Young Inc (St. John's)
<b>Aubrey Kauffman,</b> <i>Program Chair</i>	Fasken Martineau DuMoulin LLP (Toronto)
<b>Todd Martin</b>	Alvarez and Marsal Canada ULC (Vancouver)
<b>Michael Milani</b>	McDougall Gauley LLP (Regina)
<b>Stuart Mitchell</b>	Farber Financial Group (Toronto)
<b>Wayne Myles,</b> <i>Co-Chair</i>	Benson Myles (St. John's)

### OTHER INFORMATION

- ◆ The Conference is for members, spouses/guests and invited guests only. Non-member substitutions are not permitted.
- ◆ The dress code for the Thursday evening Welcome Reception & "Spirit of Newfoundland" Dinner is business casual. The dress code for the Friday evening Reception at the Johnson GEO CENTRE and Dine-Around is business casual. The dress code for the Saturday evening Reception and Awards Dinner is sports jacket & no tie, smart casual.
- ◆ The dress code for the conference sessions will be business casual.
- ◆ We are subject to cancellation policies with the hotel and at other event locations. **No refunds will be provided for cancellation less than 15 days prior to arrival.** (Wednesday, August 24, 2011)

Comments or questions concerning the Conference should be directed to the staff at The Insolvency Institute as follows:

<b>Phone:</b>	<b>(416) 646-1600</b>
<b>Fax:</b>	<b>(416) 646-9460</b>
<b>Jan Fralick</b>	<b>jfralick@associationsfirst.com</b>
<b>Terry Cunningham</b>	<b>tcunningham@associationsfirst.com</b>
<b>Wayne Glover</b>	<b>wglover@associationsfirst.com</b>





Insolvency Institute of Canada | L'institut d'insolvabilité du Canada

## Annual Conference & General Meeting

September 8-11, 2011 St. John's Newfoundland and Labrador

### MEMBER & GUEST Registration

Please complete and return this registration form and payment to The Insolvency Institute of Canada (address below) no later than **Friday, August 5, 2011.**

Mr | Mrs | Ms Name: \_\_\_\_\_

Accompanied by: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Tel: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

E-mail: \_\_\_\_\_

### ACCOMMODATION Requirements

The conference fee includes three nights accommodation. The Institute staff will reserve your accommodation based on an arrival date of **Thursday, September 8** and departure date of **Sunday, September 11**, unless otherwise indicated.

King\*     Queen\*     Two Double Beds\*     Non-Smoking     Smoking

Number of Occupants: \_\_\_\_\_

Please reserve accommodation for \_\_\_\_\_ additional night(s)\*\*, as follows: \_\_\_\_\_

\*Subject to availability at time of booking. \*\*Payment for additional nights will be the responsibility of the individual.

**ROOMS WILL BE ASSIGNED ON A FIRST-COME, FIRST SERVED BASIS,  
ACCORDING TO THE DATE ON WHICH THE CONFERENCE REGISTRATION IS PAID.**

### SPECIAL Requirements

Food Allergies \_\_\_\_\_

Vegetarian \_\_\_\_\_

Other: \_\_\_\_\_

#### GOLF AT CLOVELLY GOLF CLUB

Saturday September 10

12:30 pm – 5:30 pm

Golf at \$130.00 per person

Number of players \_\_\_\_\_

Golf club rentals     Right     Left-handed  
(Payable at course)

(GST/HST Registration: R129588018)

#### REGISTRATION FEES

Full Registration @ \$2,250/pp    = \$ \_\_\_\_\_

Guest @ \$650/pp    = \$ \_\_\_\_\_

Golf @ \$130/pp    = \$ \_\_\_\_\_

SUB-TOTAL    = \$ \_\_\_\_\_

HST (13%)    = \$ \_\_\_\_\_

**TOTAL AMOUNT REMITTED**    = \$ \_\_\_\_\_

*Remit cheques or bank drafts only please.*