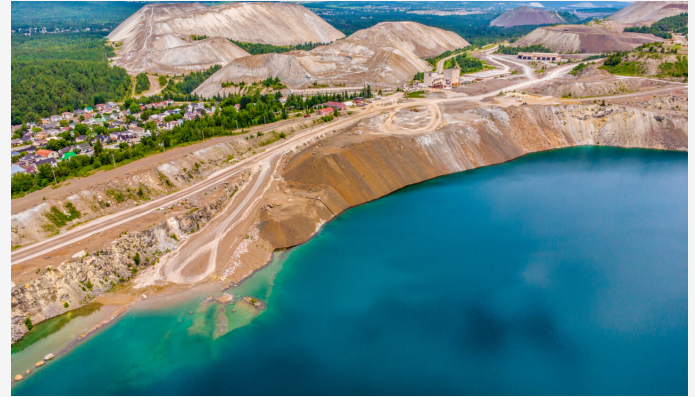


## INDUSTRY

# Mining and Natural Resources

Osler's unique one-firm approach gives clients access to our knowledge and expertise across a wide range of services that intersect with natural resource ventures.

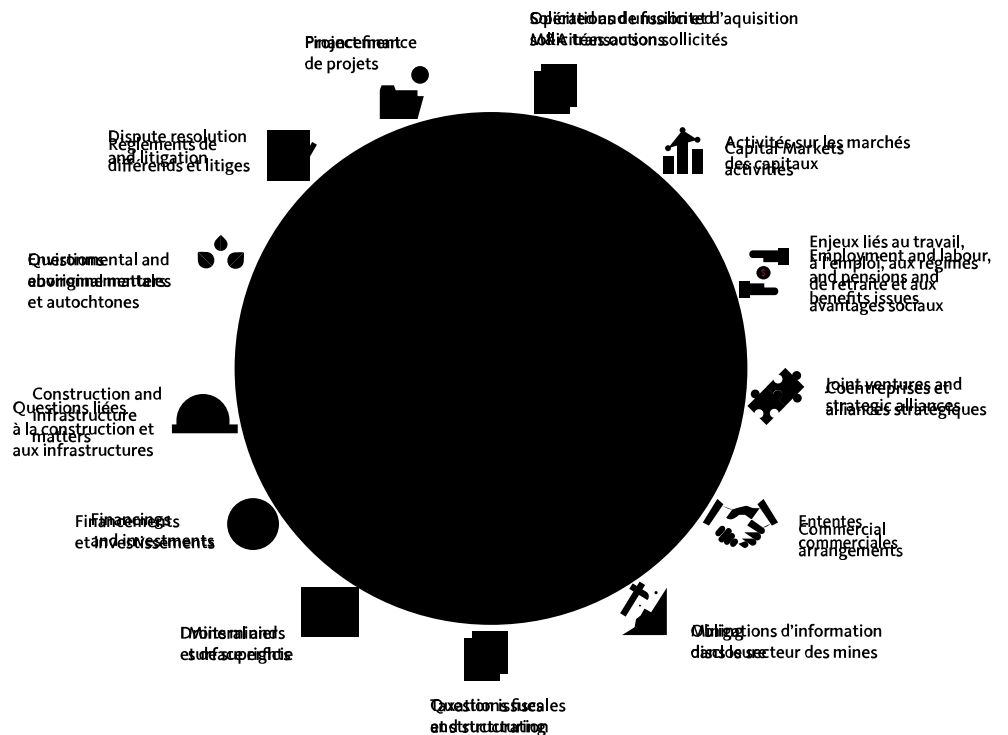


## Related Expertise

- [Anti-corruption and Bribery](#)
- [Capital Markets](#)
- [Climate Change, Carbon Markets and Environmental Finance](#)
- [Competition/Antitrust](#)
- [Employment and Labour](#)
- [Infrastructure](#)
- [Mergers and Acquisitions](#)
- [Regulatory, Indigenous and Environmental](#)
- [Tax](#)

In response to market demands and shifting priorities, including the clean energy transition, the push for corporations to be more accountable for their environmental, social and governance commitments, the mining industry continues to evolve, both in Canada and internationally.

Accessing and using capital effectively remains a priority. To expand existing operations or take advantage of new opportunities, it's critical for mining companies to have a thorough understanding of the financing options available, and the most efficacious ways of structuring them. In addition, effectively engaging with community and Indigenous stakeholders to address ever-changing environmental and regulatory concerns are vital components of mining exploration and development.



## How we can help

Top mining companies from around the world regularly seek out the counsel and advice of Osler's Mining and Natural Resources practitioners. Osler lawyers have acted as lead counsel on a number of substantial mining M&A transactions. In addition, they can share the specialized insight they have gleaned through hostile bid defence mandates that have resulted in some of the most accretive value results.

Osler has the depth of experience and breadth of knowledge to advise domestic and international mining companies of all sizes and specialities on any matters they face through every phase of the business cycle — from initial exploration to the establishment of large-scale operations — and assist them in achieving their operational and strategic business objectives efficiently and cost-effectively.

When accessing capital, mining clients need to know the most appropriate course of action to take — from private financings through IPO to the most substantial follow-on financing transactions. Osler's team regularly provides direction in corporate financings, such as:

- financing activities in equity and debt markets globally.
- structuring financing plans and processes.
- leading multi-jurisdictional financing teams on their behalf.
- commercial arrangements, including royalty and exploration and development agreements, and
- securities law and stock exchange compliance and reporting.

The regulatory regime governing the industry is complex. Osler's Mining Group helps clients ensure that they understand and are complying with the applicable requirements, including those related to mining disclosure (National Instrument 43-101), mineral and surface rights, and environmental standards. Our lawyers can also advise on the obligation to consult with First Nations and Indigenous People affected by mining exploration and the need to respect treaty rights.

When companies run into issues related to exploration and development that they cannot resolve on their own, they can turn to Osler's dispute resolution and litigation experts for direction and guidance. Our team has extensive experience in international arbitration, class action proceedings, and other dispute resolution matters.

Looking beyond strictly mining undertakings and into general business activities, Osler's unique one-firm approach gives clients access to our knowledge and expertise across a wide range of services that intersect with natural resource ventures. We assist with project financing, solicited and unsolicited M&A transactions, employment and labour matters, and pension and benefit issues, joint ventures and strategic alliances, commercial arrangements, taxation, construction and infrastructure management, environmental dispute resolution and litigation.

Osler is also one of the few law firms in Canada with a specialized E-mobility practice. As the world transitions to electric vehicles — whether that's cars and SUVs, buses, scooters and bikes or even boats and planes — this team can offer advice about the full range business and legal challenges that are involved in the entire product lifecycle that begins with companies exploring for resources, mining ore, processing minerals, and designing and

building batteries, vehicles and component parts before continuing into vehicle testing, licensing, and eventually concluding with end-of-life disposal and material recycling.

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## Key Contacts



CO-CHAIR

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CO-CHAIR

**Alan Hutchison**

Partner, Corporate, Vancouver

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## Awards and Recognition

- **Chambers Canada: Canada's Leading Lawyers for Business:** Recognized in Energy & Natural Resources: Mining
  - "They assisted us with very complex transactions. The overall experience has been extremely positive. We would engage them again in a heartbeat."
  - "They are a one-stop shop for Canadian corporations. They are a diligent, top tier firm."
- **IFLR 1000:** The Guide to the World's Leading Financial Law Firms: Recognized in Mining
- **The Canadian Legal Lexpert Directory:** Recognized in Mining (Calgary, Alberta; Toronto, Ontario; Vancouver, British Columbia)
- **Legal 500:** Recognized in Energy and Natural Resources: Mining
- **Who's Who Legal:** Osler lawyers recognized in the area of Mining