



Douglas Marshall

Partner, Corporate

.....
Toronto

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Bar Admission: Ontario, 1989

Areas of Expertise

- Banking and Financial Services
- Capital Markets
- Insolvency and Restructuring
- Media and Entertainment
- Mergers and Acquisitions
- Real Estate
- REITs

Doug advises public and private companies on M&A, financing and corporate/governance matters. His M&A experience includes public take-over bids, share and asset acquisitions and divestitures, privatizations and corporate restructurings. His financing experience includes domestic and cross-border public and private offerings of equity and debt, initial public offerings and other securities offerings and monetizations.

Doug's clients have included Royal Bank of Canada, Bank of Nova Scotia, Bank of Montreal, Morgan Stanley, Dream Unlimited Corp., Dream Office REIT, Dream Industrial REIT and Dream Global REIT. Doug is recognized as a leading lawyer by Chambers Global, Lexpert, Who's Who Legal Canada and Best Lawyers in Canada. Doug has lectured on securities law, mergers and acquisitions and corporate governance matters at universities and private conferences. Doug is a former member of the Securities Advisory Committee to the Ontario Securities Commission.

Awards and Recognition

- **Chambers Canada: Canada's Leading Lawyers for Business:** Recognized in Corporate/Commercial (Ontario)
- **Chambers Global: The World's Leading Lawyers for Business:** Recognized in Corporate/M&A
 - "...is highly regarded for his M&A and financing expertise, as well as his experience of REITs transactions."
- **The Canadian Legal Lexpert Directory:** Recognized in Corporate Finance &

Securities; Mergers & Acquisitions; Corporate Commercial Law

- **The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada:** Recognized in Corporate Finance & Securities
 - **Best Lawyers in Canada:** Recognized in Corporate Law; Mergers & Acquisitions Law; Corporate Governance Practice
 - **Legal 500:** Recognized as a Leading Lawyer, Corporate and M&A
 - **IFLR 1000:** *The Guide to the World's Leading Financial Law Firms:* Recognized in M&A (Highly Regarded)
 - **Who's Who Legal:** Recognized in Capital Markets – Debt and Equity (International); M&A (International); Capital Markets (Canada); M&A (Canada)
 - **Thomson Reuters:** "Stand-out Lawyer"
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Community Involvement

- Branksome Hall, Board of Governors (2012–2018)
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Credentials

Education

- University of Toronto, LL.B.
 - University of Western Ontario, B.A.
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Languages

- English
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Professional Affiliations

- Canadian Bar Association
- American Bar Association

